

Alzheimer Society

BRITISH COLUMBIA

PUBLICLY TRADED SECURITIES ~ GIFT FORM ~

PROCESS:

- Step 1:** Contact **Rowena Anderson** at **604-742-4902** at the **Alzheimer Society of B.C.** or, if you are calling long distance, at **1-800-667-3742** to inform us of your intention to give securities
- Step 2:** Instruct your investment advisor to transfer the securities to the Alzheimer Society of B.C.'s Scotia McLeod account #805-11232 care of **Michael Fahy** at **604-737-7744** or **Jay Fitch** at **604-737-3521** or toll free at **1-800-661-1495**
- Step 3:** Please **fax or email this form** with the completed information below to Alzheimer Society of B.C.
Email: randerson@alzheimercbc.org
Fax: **604-669-6907** Attention: **Rowena Anderson**

INFORMATION REQUIRED:

Name of shares: _____

Number of shares: _____

Approx. value of shares: _____

Anticipated date of transfer: _____

Name of Investment Advisor: _____

Contact #s for Investment Advisor: Tel: _____ Fax: _____

Email: _____

Note: *The fair market value for your official donation receipt is based on the closing price on the date the securities are received in the Alzheimer Society of B.C.'s investment account.*

Confirm the name and address for official donation receipt:

Name: _____

Address: _____

Telephone: _____

For office use only

Value on settlement date _____ Tax receipt amount _____

Authorized signature _____

Director of Finance and Administration