

Alzheimer Society

BRITISH COLUMBIA

PUBLICLY TRADED SECURITIES ~ GIFT FORM ~

PROCESS:

- Step 1:** Contact **Susan Rae** at **604-742-4930** at the **Alzheimer Society of B.C.** or, if you are calling long distance, at **1-800-667-3742** to inform us of your intention to give securities
- Step 2:** Instruct your investment advisor to transfer the securities to the Alzheimer Society of B.C.'s Scotia McLeod account **#425-65965-13** care of **Michael Fahy** at **604-737-3523** or toll free at **1-800-661-1495**
- Step 3:** Please **fax or email this form** with the completed information below to
Alzheimer Society of B.C.
Email: srae@alzheimerbc.org
Fax: 604-669-6907 Attention: Susan Rae

INFORMATION REQUIRED:

Name of shares: _____

Number of shares: _____

Approx. value of shares: _____

Anticipated date of transfer: _____

Name of Investment Advisor: _____

Contact #s for Investment Advisor: Tel: _____ Fax: _____

Email: _____

Note: The fair market value for your official donation receipt is based on the closing price on the date the securities are received in the Alzheimer Society of B.C.'s investment account.

Confirm the name and address for official donation receipt:

Name: _____

Address: _____

Telephone: _____

For office use only

Value on settlement date _____ Tax receipt amount _____

Authorized signature _____

Director of Finance and Administration